

# Separation/ Divorce Checklist

Assets	
	<b>Statements for the following:</b>
	Registered Retirement Savings Plan (RRSP)
	Tax Free Savings Account (TFSA)
	Non- Registered Savings (Securities, Mutual Funds etc...)
	Pensions (Federal, Provincial, RCMP, Teacher's etc...)
	Savings accounts
	Chequing accounts
	Bond certificates
	House/ Cottage/Land Assessments
	Income Tax returns for the last 3 years (T1 generals)
	Notice of Assessments (from Revenue Canada for the last 3 years)
	Appraisal of House/ Cottage/ Land
	Appraisal of vehicles
	Appraisal of RV, Boat etc...
	If the Matrimonial home has been sold then a copy of the legal documents

Debts- Statements	
	Mortgages ( House, Cottage)
	Lines of Credits
	Car/Truck Loans
	Personal loan – RV, Boat, etc
	Credit cards all of them
	Investment loans
	Friends and Family loans

Other-	
	Inheritances
	Jewelry, antiques, coins, gold bars etc...
	Insurance policy statements
	Group Benefit Booklet
	Registered Education Savings Plan (RESP) Current Statements

Mercier Mediation and Financial Services

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